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August 12, 2026

Non-consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: AIRTECH JAPAN, LTD
Listing: Tokyo Stock Exchange
Securities code: 6291
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Scheduled date to file semi-annual securities report: August 12, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	6,754	(9.7)	472	(35.1)	983	(13.0)	704	(11.2)
June 30, 2025	7,476	10.6	729	20.2	1,130	8.2	793	6.2

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	70.47	-
June 30, 2025	78.50	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	18,436	14,955	81.1	1,494.26
December 31, 2025	19,875	14,771	74.3	1,478.97

Reference: Equity
As of June 30, 2026: ¥14,955 million
As of December 31, 2025: ¥14,771 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	0.00	-	55.00	55.00
Fiscal year ending December 31, 2026	-	0.00			
Fiscal year ending December 31, 2026 (Forecast)				55.00	55.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of non-consolidated financial results for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending December 31, 2026	14,000	(1.1)	1,150	(1.2)	1,500	(6.6)	1,080	(4.5)	108.10

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Adoption of accounting treatment specific to the preparation of semi-annual non-consolidated financial statements:None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	10,538,420 shares
As of December 31, 2025	10,538,420 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	529,494 shares
As of December 31, 2025	550,734 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	9,990,777 shares
Six months ended June 30, 2025	10,105,429 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Company and certain assumptions that are judged to be reasonable, and are not intended to be a promise by the Company to realize them. Actual financial results, etc. may differ substantially due to various factors.

For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (4) Explanation of forward-looking information such as earnings forecasts."

Semi-annual balance sheet

(Thousands of yen)

	As of December 31, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	3,707,142	1,797,815
Notes and accounts receivable - trade, and contract assets	3,958,422	3,447,836
Electronically recorded monetary claims - operating	1,622,463	1,995,709
Merchandise and finished goods	1,814,949	1,683,993
Work in process	474,897	523,745
Raw materials and supplies	832,661	759,216
Other	47,969	410,315
Allowance for doubtful accounts	(72)	(71)
Total current assets	12,458,436	10,618,561
Non-current assets		
Property, plant and equipment		
Buildings, net	2,401,484	2,363,617
Land	2,805,149	2,792,149
Other, net	1,192,979	1,664,261
Total property, plant and equipment	6,399,614	6,820,027
Intangible assets	39,128	66,044
Investments and other assets		
Other	978,771	931,986
Allowance for doubtful accounts	(120)	(120)
Total investments and other assets	978,651	931,866
Total non-current assets	7,417,394	7,817,938
Total assets	19,875,831	18,436,500

(Thousands of yen)

	As of December 31, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	389,900	409,102
Electronically recorded obligations - operating	1,129,208	-
Short-term borrowings	580,000	580,000
Current portion of long-term borrowings	182,178	161,123
Income taxes payable	284,335	233,247
Provision for product warranties	12,175	11,350
Provision for bonuses	129,575	127,462
Provision for loss on orders received	5,873	8,451
Other	1,242,214	960,389
Total current liabilities	3,955,460	2,491,125
Non-current liabilities		
Long-term borrowings	791,865	714,304
Provision for retirement benefits	330,002	249,914
Other	26,998	25,254
Total non-current liabilities	1,148,865	989,472
Total liabilities	5,104,326	3,480,597
Net assets		
Shareholders' equity		
Share capital	2,133,951	2,133,951
Capital surplus	2,181,309	2,183,446
Retained earnings	11,076,860	11,231,578
Treasury shares	(639,582)	(614,206)
Total shareholders' equity	14,752,539	14,934,769
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	18,965	21,132
Total valuation and translation adjustments	18,965	21,132
Total net assets	14,771,504	14,955,902
Total liabilities and net assets	19,875,831	18,436,500

Semi-annual statement of income

(Thousands of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Net sales	7,476,608	6,754,499
Cost of sales	5,549,526	5,024,097
Gross profit	1,927,082	1,730,402
Selling, general and administrative expenses		
Freight and packing costs	226,269	217,524
Remuneration for directors (and other officers)	40,893	46,823
Salaries	323,818	349,042
Provision of allowance for doubtful accounts	(108)	(0)
Provision for bonuses	34,013	37,263
Retirement benefit expenses	11,540	7,368
Provision for product warranties	(308)	(825)
Other	561,880	600,209
Total selling, general and administrative expenses	1,198,000	1,257,407
Operating profit	729,081	472,995
Non-operating income		
Interest income	1,358	2,313
Dividend income	437,130	478,601
Foreign exchange gains	-	14,431
Other	22,581	25,650
Total non-operating income	461,070	520,996
Non-operating expenses		
Interest expenses	2,341	9,593
Provision for loss on guarantees	2,955	-
Foreign withholding tax	33,435	-
Foreign exchange losses	20,855	-
Other	48	545
Total non-operating expenses	59,636	10,138
Ordinary profit	1,130,515	983,853
Extraordinary income		
Gain on sale of investment securities	-	4,000
Total extraordinary income	-	4,000
Extraordinary losses		
Loss on sale of non-current assets	-	1,737
Impairment losses	1,524	-
Provision Expense for Business Withdrawal Losses	2,328	-
Total extraordinary losses	3,852	1,737
Profit before income taxes	1,126,662	986,116
Income taxes - current	311,299	243,610
Income taxes - deferred	22,092	38,464
Total income taxes	333,391	282,075
Profit	793,271	704,040

Semi-annual statement of cash flows

(Thousands of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	1,126,662	986,116
Depreciation	129,053	122,930
Increase (decrease) in allowance for doubtful accounts	(108)	(0)
Increase (decrease) in provision for bonuses	1,852	(2,113)
Increase (decrease) in provision for retirement benefits	(68,235)	(80,088)
Increase (decrease) in provision for loss on orders received	(6,364)	2,577
Interest and dividend income	(438,488)	(480,915)
Interest expenses	2,341	9,593
Decrease (increase) in accounts receivable - trade, and contract assets	595,476	137,340
Decrease (increase) in inventories	(70,413)	155,553
Increase (decrease) in trade payables	153,812	(1,110,006)
Increase (decrease) in accounts payable - other	67,620	(262,234)
Other, net	(46,621)	(81,358)
Subtotal	1,446,587	(602,605)
Interest and dividends received	106,161	138,848
Interest paid	(2,274)	(9,510)
Income taxes paid	(248,620)	(292,725)
Net cash provided by (used in) operating activities	1,301,853	(765,992)
Cash flows from investing activities		
Payments into time deposits	(168,943)	(75,822)
Proceeds from withdrawal of time deposits	268,159	294,133
Purchase of property, plant and equipment	(202,073)	(504,760)
Proceeds from sale of property, plant and equipment	-	11,262
Purchase of intangible assets	(1,936)	(24,585)
Proceeds from sale of investment securities	-	5,000
Loan advances	(38,000)	-
Proceeds from collection of loans receivable	1,041	3,258
Other, net	3,514	(32)
Net cash provided by (used in) investing activities	(138,236)	(291,545)
Cash flows from financing activities		
Proceeds from short-term borrowings	580,000	580,000
Repayments of short-term borrowings	(380,000)	(580,000)
Repayments of long-term borrowings	(55,302)	(98,616)
Dividends paid	(504,517)	(547,583)
Purchase of treasury shares	(35,629)	-
Proceeds from disposal of treasury shares	26,664	-
Other, net	(1,112)	(1,568)
Net cash provided by (used in) financing activities	(369,896)	(647,767)
Effect of exchange rate change on cash and cash equivalents	(13,896)	12,630
Net increase (decrease) in cash and cash equivalents	779,822	(1,692,675)
Cash and cash equivalents at beginning of period	2,192,106	3,249,699
Cash and cash equivalents at end of period	2,971,928	1,557,023

(Notes on segment information, etc.)

Segment Information

Since we are a single segment of the clean air systems business, we have omitted the description.