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November 13, 2026

Non-consolidated Financial Results for the Nine Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: AIRTECH JAPAN, LTD
Listing: Tokyo Stock Exchange
Securities code: 6291
URL: https://www.airtech.co.jp
Representative: Shinya Hirasawa, President
Inquiries: Akira Futawatari, Executive Officer, Manager of General Administration Department
Telephone: +81-3-3872-9192
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	10,655	0.2	924	(2.4)	1,431	5.0	1,008	5.7
September 30, 2025	10,635	7.9	947	11.6	1,362	8.5	953	5.9

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2026	100.83	-
September 30, 2025	94.32	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	18,915	15,257	80.7	1,524.41
December 31, 2025	19,875	14,771	74.3	1,478.97

Reference: Equity
As of September 30, 2026: ¥15,257 million
As of December 31, 2025: ¥14,771 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	0.00	-	55.00	55.00
Fiscal year ending December 31, 2026	-	0.00	-		
Fiscal year ending December 31, 2026 (Forecast)				60.00	60.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Forecast of non-consolidated financial results for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending December 31, 2026	14,000	(1.1)	1,150	(1.2)	1,500	(6.6)	1,080	(4.5)	108.03

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	10,538,420 shares
As of December 31, 2025	10,538,420 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	529,672 shares
As of December 31, 2025	550,734 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	9,996,874 shares
Nine months ended September 30, 2025	10,113,813 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: Yes (optional)

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)
Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Company and certain assumptions that are judged to be reasonable, and are not intended to be a promise by the Company to realize them. Actual financial results, etc. may differ substantially due to various factors.
For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Earnings Forecasts."

Quarterly balance sheet

(Thousands of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	3,707,142	1,230,965
Notes and accounts receivable - trade, and contract assets	3,958,422	3,987,269
Electronically recorded monetary claims - operating	1,622,463	1,987,835
Merchandise and finished goods	1,814,949	1,532,269
Work in process	474,897	743,961
Raw materials and supplies	832,661	813,398
Other	47,969	437,764
Allowance for doubtful accounts	(72)	(18)
Total current assets	12,458,436	10,733,446
Non-current assets		
Property, plant and equipment		
Buildings, net	2,401,484	3,700,273
Land	2,805,149	2,792,149
Other, net	1,192,979	631,858
Total property, plant and equipment	6,399,614	7,124,282
Intangible assets	39,128	69,986
Investments and other assets		
Other	978,771	987,633
Allowance for doubtful accounts	(120)	(120)
Total investments and other assets	978,651	987,513
Total non-current assets	7,417,394	8,181,781
Total assets	19,875,831	18,915,228

(Thousands of yen)

	As of December 31, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	389,900	557,713
Electronically recorded obligations - operating	1,129,208	-
Short-term borrowings	580,000	580,000
Current portion of long-term borrowings	182,178	155,054
Income taxes payable	284,335	200,264
Provision for product warranties	12,175	13,355
Provision for bonuses	129,575	319,701
Provision for loss on orders received	5,873	5,742
Other	1,242,214	892,027
Total current liabilities	3,955,460	2,723,856
Non-current liabilities		
Long-term borrowings	791,865	678,592
Provision for retirement benefits	330,002	210,520
Other	26,998	44,832
Total non-current liabilities	1,148,865	933,944
Total liabilities	5,104,326	3,657,801
Net assets		
Shareholders' equity		
Share capital	2,133,951	2,133,951
Capital surplus	2,181,309	2,183,446
Retained earnings	11,076,860	11,535,561
Treasury shares	(639,582)	(614,206)
Total shareholders' equity	14,752,539	15,238,752
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	18,965	18,673
Total valuation and translation adjustments	18,965	18,673
Total net assets	14,771,504	15,257,426
Total liabilities and net assets	19,875,831	18,915,228

Quarterly statement of income

(Thousands of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Net sales	10,635,267	10,655,699
Cost of sales	7,899,688	7,834,754
Gross profit	2,735,578	2,820,944
Selling, general and administrative expenses		
Freight and packing costs	328,811	339,754
Remuneration for directors (and other officers)	65,196	68,488
Salaries	484,639	523,680
Provision of allowance for doubtful accounts	(1,855)	(53)
Provision for bonuses	85,312	95,671
Retirement benefit expenses	17,280	11,163
Provision for product warranties	(2,581)	1,180
Other	811,362	856,705
Total selling, general and administrative expenses	1,788,167	1,896,590
Operating profit	947,411	924,354
Non-operating income		
Interest income	4,392	3,324
Dividend income	437,130	478,601
Foreign exchange gains	-	8,293
Other	29,970	33,586
Total non-operating income	471,493	523,806
Non-operating expenses		
Interest expenses	6,905	14,669
Provision for loss on guarantees	292	-
Foreign withholding tax	34,225	-
Other	14,541	1,784
Total non-operating expenses	55,964	16,454
Ordinary profit	1,362,940	1,431,707
Extraordinary income		
Gain on sale of investment securities	-	4,000
Total extraordinary income	-	4,000
Extraordinary losses		
Loss on sale of non-current assets	-	1,737
Impairment losses	1,524	-
Provision Expense for Business Withdrawal Losses	2,328	-
Total extraordinary losses	3,852	1,737
Profit before income taxes	1,359,087	1,433,969
Income taxes - current	431,196	437,171
Income taxes - deferred	(26,003)	(11,225)
Total income taxes	405,192	425,946
Profit	953,895	1,008,023

(Notes on segment information, etc.)

Segment Information

Since we are a single segment of the clean air systems business, we have omitted the description.