

May 15, 2026

## Non-consolidated Financial Results for the Three Months Ended March 31, 2026 (Under Japanese GAAP)

Company name: AIRTECH JAPAN, LTD  
 Listing: Tokyo Stock Exchange  
 Securities code: 6291  
 URL: <https://www.airtech.co.jp>  
 Representative: Shinya Hirasawa, President  
 Inquiries: Akira Futawatari, General Manager, Administration Department  
 Telephone: +81-3-3872-9192  
 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Non-consolidated financial results for the three months ended March 31, 2026 (from January 1, 2026 to March 31, 2026)

#### (1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
March 31, 2026	3,689	(2.9)	313	(14.6)	325	(9.6)	223	(9.3)
March 31, 2025	3,799	9.3	367	2.1	360	(6.9)	246	(9.1)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended		
March 31, 2026	22.35	-
March 31, 2025	24.36	-

#### (2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of				
March 31, 2026	19,282	14,446	74.9	1,446.39
December 31, 2025	19,875	14,771	74.3	1,478.97

Reference: Equity

As of March 31, 2026: ¥14,446 million

As of December 31, 2025: ¥14,771 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	0.00	-	55.00	55.00
Fiscal year ending December 31, 2026	-				
Fiscal year ending December 31, 2026 (Forecast)		0.00		55.00	55.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of non-consolidated financial results for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending December 31, 2026	14,000	(1.1)	1,150	(1.2)	1,500	(6.6)	1,080	(4.5)	108.13

Note: Revisions to the earnings forecasts most recently announced: None

\* **Notes**

- (1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	10,538,420 shares
As of December 31, 2025	10,538,420 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	550,824 shares
As of December 31, 2025	550,734 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended March 31, 2026	9,987,685 shares
Three months ended March 31, 2025	10,107,116 shares

\* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: Yes (optional)

\* Proper use of earnings forecasts, and other special matters

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Company and certain assumptions that are judged to be reasonable, and are not intended to be a promise by the Company to realize them. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of forward-looking information such as earnings forecasts."

## Quarterly balance sheet

(Thousands of yen)

	As of December 31, 2025	As of March 31, 2026
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposits	3,707,142	3,241,901
Notes and accounts receivable - trade, and contract assets	3,958,422	4,245,029
Electronically recorded monetary claims - operating	1,622,463	1,450,789
Merchandise and finished goods	1,814,949	1,600,522
Work in process	474,897	509,649
Raw materials and supplies	832,661	756,136
Other	47,969	44,148
Allowance for doubtful accounts	(72)	(70)
<b>Total current assets</b>	<b>12,458,436</b>	<b>11,848,107</b>
<b>Non-current assets</b>		
<b>Property, plant and equipment</b>		
Buildings, net	2,401,484	2,371,657
Land	2,805,149	2,805,149
Other, net	1,192,979	1,196,437
<b>Total property, plant and equipment</b>	<b>6,399,614</b>	<b>6,373,244</b>
Intangible assets	39,128	37,248
<b>Investments and other assets</b>		
Other	978,771	1,024,185
Allowance for doubtful accounts	(120)	(120)
<b>Total investments and other assets</b>	<b>978,651</b>	<b>1,024,065</b>
<b>Total non-current assets</b>	<b>7,417,394</b>	<b>7,434,558</b>
<b>Total assets</b>	<b>19,875,831</b>	<b>19,282,666</b>

	As of December 31, 2025	As of March 31, 2026
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	389,900	440,035
Electronically recorded obligations - operating	1,129,208	1,011,886
Short-term borrowings	580,000	580,000
Current portion of long-term borrowings	182,178	174,749
Income taxes payable	284,335	178,056
Provision for product warranties	12,175	12,780
Provision for bonuses	129,575	320,751
Provision for loss on orders received	5,873	7,808
Other	1,242,214	1,040,922
Total current liabilities	3,955,460	3,766,989
Non-current liabilities		
Long-term borrowings	791,865	750,016
Provision for retirement benefits	330,002	293,679
Other	26,998	25,977
Total non-current liabilities	1,148,865	1,069,672
Total liabilities	5,104,326	4,836,662
<b>Net assets</b>		
Shareholders' equity		
Share capital	2,133,951	2,133,951
Capital surplus	2,181,309	2,181,309
Retained earnings	11,076,860	10,750,733
Treasury shares	(639,582)	(639,582)
Total shareholders' equity	14,752,539	14,426,411
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	18,965	19,592
Total valuation and translation adjustments	18,965	19,592
Total net assets	14,771,504	14,446,004
Total liabilities and net assets	19,875,831	19,282,666

## Quarterly statement of income

(Thousands of yen)

	Three months ended March 31, 2025	Three months ended March 31, 2026
Net sales	3,799,182	3,689,223
Cost of sales	2,832,862	2,767,272
Gross profit	966,320	921,950
Selling, general and administrative expenses		
Freight and packing costs	129,031	116,988
Remuneration for directors (and other officers)	18,477	24,285
Salaries	162,025	173,810
Provision of allowance for doubtful accounts	(159)	(1)
Provision for bonuses	49,135	53,626
Retirement benefit expenses	5,807	3,742
Provision for product warranties	1,212	605
Other	233,689	235,545
Total selling, general and administrative expenses	599,218	608,603
Operating profit	367,101	313,347
Non-operating income		
Interest income	773	1,374
Dividend income	125	125
Foreign exchange gains	-	7,412
Gain on sale of scraps	2,515	5,050
Royalty income	3,008	-
Other	3,588	3,394
Total non-operating income	10,010	17,356
Non-operating expenses		
Interest expenses	993	4,777
Provision for loss on guarantees	273	-
Loss on amortization of restricted stock compensation	334	290
Foreign exchange losses	14,447	-
Other	653	0
Total non-operating expenses	16,702	5,067
Ordinary profit	360,409	325,636
Profit before income taxes	360,409	325,636
Income taxes - current	157,785	152,264
Income taxes - deferred	(43,573)	(49,823)
Total income taxes	114,211	102,441
Profit	246,197	223,195

(Notes on segment information, etc.)

Segment Information

Since we are a single segment of the clean air systems business, we have omitted the description.