

February 16, 2026

## Summary of Non-consolidated Financial Results for the Fiscal Year Ended December 31, 2025 (Under Japanese GAAP)

Company name: AIRTECH JAPAN, LTD.  
 Listing: Tokyo Stock Exchange  
 Securities code: 6291  
 URL: <https://www.airtech.co.jp>  
 Representative: President Shinya Hirasawa  
 Inquiries: Director, Administration Department Naoki Watanabe TEL 03(3872)9192  
 Scheduled date of annual general meeting of shareholders: March 27, 2026  
 Scheduled date to commence dividend payments: March 30, 2026  
 Scheduled date to file annual securities report: March 27, 2026  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Non-consolidated financial results for the fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025)

#### (1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	14,151	4.7	1,163	6.0	1,606	5.1	1,131	(0.5)
December 31, 2024	13,517	(0.9)	1,098	55.3	1,529	51.4	1,137	55.4

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
December 31, 2025	111.96	-	7.8	8.4	8.2
December 31, 2024	109.75	-	8.0	8.0	8.1

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended December 31, 2025: ¥88 million  
 For the fiscal year ended December 31, 2024: ¥121 million

#### (2) Non-consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
December 31, 2025	19,875	14,771	74.3	1,478.97
December 31, 2024	18,512	14,301	77.3	1,414.01

Reference: Equity

As of December 31, 2025: ¥14,771 million  
 As of December 31, 2024: ¥14,301 million

#### (3) Non-consolidated cash flows

Fiscal year ended	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
December 31, 2025	1,625	(900)	324	3,249
December 31, 2024	(667)	(884)	(964)	2,192

### 2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio	Ratio of dividends to net assets
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended December 31, 2024	-	0.00	-	50.00	50.00	507	45.6	3.6
Fiscal year ended December 31, 2025	-	0.00	-	55.00	55.00	549	49.1	3.8
Fiscal year ending December 31, 2026 (Forecast)		0.00		55.00	55.00		51.5	

### 3. Forecast of non-consolidated financial results for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending December 31, 2026	14,000	(1.1)	1,150	(1.2)	1,500	(6.6)	1,080	(4.5)	106.87

### 4. Notes

(1) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(2) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	10,538,420 shares
As of December 31, 2024	10,538,420 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	550,734 shares
As of December 31, 2024	424,027 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended December 31, 2025	10,105,853 shares
Fiscal year ended December 31, 2024	10,363,250 shares

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

\* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Company and certain assumptions that are judged to be reasonable, and are not intended to be a promise by the Company to realize them. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, see Appendix 4 "1. Summary of Operating Results, etc. (1) Summary of Operating Results for the Current Fiscal Year (3) Outlook for the Next Fiscal Year.

(Method of accessing supplementary material on financial results and contents of the financial results briefing)

On Friday, February 20, 2026, the Company plans to hold an online financial results briefing for institutional investors and analysts. The supplementary financial results explanatory materials to be used on the day of the event will be posted on the Company's website on Monday, February 16, 2026.

## Balance sheet

(Thousands of yen)

	As of December 31, 2024	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	2,748,627	3,707,142
Notes receivable - trade	444,276	202,928
Electronically recorded monetary claims - operating	1,682,441	1,622,463
Accounts receivable - trade	2,473,271	2,296,838
Contract assets	1,368,839	1,458,654
Securities	728	-
Merchandise and finished goods	1,692,423	1,814,949
Work in process	489,528	474,897
Raw materials and supplies	928,286	832,661
Prepaid expenses	27,078	33,034
Other	12,320	14,935
Allowance for doubtful accounts	(1,973)	(72)
Total current assets	11,865,846	12,458,436

	As of December 31, 2024	As of December 31, 2025
Non-current assets		
Property, plant and equipment		
Buildings	4,182,146	4,191,692
Accumulated depreciation	(1,690,198)	(1,790,207)
Buildings, net	2,491,948	2,401,484
Structures	230,984	231,188
Accumulated depreciation	(99,394)	(114,353)
Structures, net	131,590	116,834
Machinery and equipment	740,406	771,476
Accumulated depreciation	(339,307)	(409,949)
Machinery and equipment, net	401,099	361,526
Vehicles	12,724	12,724
Accumulated depreciation	(10,683)	(11,522)
Vehicles, net	2,041	1,201
Tools, furniture and fixtures	426,537	452,869
Accumulated depreciation	(365,296)	(379,219)
Tools, furniture and fixtures, net	61,241	73,649
Land	2,508,960	2,805,149
Construction in progress	24,420	639,766
Total property, plant and equipment	5,621,300	6,399,614
Intangible assets		
Software	35,186	35,429
Other	3,719	3,699
Total intangible assets	38,905	39,128
Investments and other assets		
Investment securities	516,895	517,767
Investments in capital of subsidiaries and associates	134,741	134,741
Distressed receivables	75	120
Long-term prepaid expenses	13,445	11,712
Deferred tax assets	269,865	245,726
Other	51,948	68,703
Allowance for doubtful accounts	(75)	(120)
Total investments and other assets	986,896	978,651
Total non-current assets	6,647,103	7,417,394
Total assets	18,512,949	19,875,831

	As of December 31, 2024	As of December 31, 2025
<b>Liabilities</b>		
<b>Current liabilities</b>		
Notes payable - trade	131,996	28,909
Electronically recorded obligations - operating	1,127,828	1,129,208
Accounts payable - trade	389,177	360,990
Short-term borrowings	380,000	580,000
Current portion of long-term borrowings	54,264	182,178
Lease liabilities	2,189	3,137
Accounts payable - other	436,428	600,362
Accrued expenses	300,776	341,337
Income taxes payable	277,163	284,335
Advances received	224,897	179,128
Deposits received	114,221	113,186
Provision for bonuses	119,162	129,575
Provision for loss on orders received	17,107	5,873
Provision for product warranties	13,948	12,175
Other	8,342	5,062
<b>Total current liabilities</b>	<b>3,597,502</b>	<b>3,955,460</b>
<b>Non-current liabilities</b>		
Long-term borrowings	101,367	791,865
Lease liabilities	5,650	9,186
Provision for retirement benefits	482,040	330,002
Provision for loss on guarantees	3,014	-
Asset retirement obligations	17,542	17,812
Other	3,980	-
<b>Total non-current liabilities</b>	<b>613,594</b>	<b>1,148,865</b>
<b>Total liabilities</b>	<b>4,211,097</b>	<b>5,104,326</b>
<b>Net assets</b>		
<b>Shareholders' equity</b>		
Share capital	2,133,951	2,133,951
<b>Capital surplus</b>		
Legal capital surplus	2,141,283	2,141,283
Other capital surplus	40,854	40,025
<b>Total capital surplus</b>	<b>2,182,138</b>	<b>2,181,309</b>
<b>Retained earnings</b>		
Legal retained earnings	132,600	132,600
<b>Other retained earnings</b>		
General reserve	303,000	303,000
Retained earnings brought forward	10,017,574	10,641,260
<b>Total retained earnings</b>	<b>10,453,174</b>	<b>11,076,860</b>
Treasury shares	(485,408)	(639,582)
<b>Total shareholders' equity</b>	<b>14,283,856</b>	<b>14,752,539</b>
<b>Valuation and translation adjustments</b>		
Valuation difference on available-for-sale securities	17,996	18,965
<b>Total valuation and translation adjustments</b>	<b>17,996</b>	<b>18,965</b>
<b>Total net assets</b>	<b>14,301,852</b>	<b>14,771,504</b>
<b>Total liabilities and net assets</b>	<b>18,512,949</b>	<b>19,875,831</b>

# Statement of income

(Thousands of yen)

	Fiscal year ended December 31, 2024	Fiscal year ended December 31, 2025
Net sales		
Net sales of finished goods	13,189,291	13,800,958
Net sales of goods	328,482	350,142
Total net sales	13,517,774	14,151,101
Cost of sales		
Beginning finished goods inventory	1,308,614	1,667,035
Beginning merchandise inventory	15,611	25,387
Cost of products manufactured	10,118,476	10,419,956
Cost of purchased goods	274,374	264,031
Total	11,717,075	12,376,411
Ending finished goods inventory	1,667,035	1,794,953
Ending merchandise inventory	25,387	19,996
Total cost of sales	10,024,652	10,561,461
Reversal For Loss On Order	21,508	17,107
Provision For Loss On Order	17,107	5,873
Gross profit	3,497,522	3,600,873
Selling, general and administrative expenses		
Freight Charge	448,942	432,493
Travel and transportation expenses	84,726	82,936
Remuneration for directors (and other officers)	96,444	115,544
Salaries and allowances	623,526	662,150
Bonuses	174,007	186,004
Provision for bonuses	33,485	36,347
Retirement benefit expenses	23,504	16,169
Provision for product warranties	(3,126)	(1,773)
Provision of allowance for doubtful accounts	139	(1,857)
Legal welfare expenses	135,919	145,538
Depreciation	29,711	32,034
Rent expenses	49,376	50,886
Research and development expenses	158,463	132,466
Other	544,169	547,978
Total selling, general and administrative expenses	2,399,290	2,436,920
Operating profit	1,098,232	1,163,952
Non-operating income		
Interest income	4,328	5,235
Dividend income	397,562	437,130
Foreign exchange gains	23,597	6,423
Other	41,778	46,336
Total non-operating income	467,268	495,126

(Thousands of yen)

	Fiscal year ended December 31, 2024	Fiscal year ended December 31, 2025
Non-operating expenses		
Interest expenses	1,862	11,585
Provision for loss on guarantees	3,014	-
Liabilities Guarantee Losses	-	2,548
Foreign withholding tax	26,112	34,225
Other	4,938	3,878
Total non-operating expenses	35,927	52,237
Ordinary profit	1,529,572	1,606,841
Extraordinary income		
Gain on reversal of share acquisition rights	6,393	-
Total extraordinary income	6,393	-
Extraordinary losses		
Loss on withdrawal from business	-	10,962
Total extraordinary losses	-	10,962
Profit before income taxes	1,535,965	1,595,879
Income taxes - current	382,403	441,051
Income taxes - deferred	16,185	23,352
Total income taxes	398,589	464,403
Profit	1,137,376	1,131,475

## Statement of changes in equity

Fiscal year ended December 31, 2024

(Thousands of yen)

	Shareholders' equity									
	Share capital	Capital surplus			Retained earnings				Treasury shares	Total shareholders' equity
		Legal capital surplus	Other capital surplus	Total capital surplus	Legal retained earnings	Other retained earnings		Total retained earnings		
						General reserve	Retained earnings brought forward			
Balance at beginning of period	2,116,233	2,123,572	40,854	2,164,427	132,600	303,000	9,506,895	9,942,495	(138,116)	14,085,040
Changes during period										
Issuance of new shares - exercise of share acquisition rights	7,008	7,000		7,000						14,008
Issuance of new shares-Restricted Stock	10,710	10,710		10,710						21,420
Dividends of surplus							(626,697)	(626,697)		(626,697)
Profit							1,137,376	1,137,376		1,137,376
Purchase of treasury shares									(394,154)	(394,154)
Disposal of treasury shares									46,862	46,862
Net changes in items other than shareholders' equity										
Total changes during period	17,718	17,710	-	17,710	-	-	510,679	510,679	(347,292)	198,815
Balance at end of period	2,133,951	2,141,283	40,854	2,182,138	132,600	303,000	10,017,574	10,453,174	(485,408)	14,283,856

	Valuation and translation adjustments		Share acquisition rights	Total net assets
	Valuation difference on available-for-sale securities	Total valuation and translation adjustments		
Balance at beginning of period	13,067	13,067	9,589	14,107,697
Changes during period				
Issuance of new shares - exercise of share acquisition rights				14,008
Issuance of new shares-Restricted Stock				21,420
Dividends of surplus				(626,697)
Profit				1,137,376
Purchase of treasury shares				(394,154)
Disposal of treasury shares				46,862
Net changes in items other than shareholders' equity	4,929	4,929	(9,589)	(4,660)
Total changes during period	4,929	4,929	(9,589)	194,155
Balance at end of period	17,996	17,996	-	14,301,852

## Statement of changes in equity

Fiscal year ended December 31, 2025

(Thousands of yen)

	Shareholders' equity									
	Share capital	Capital surplus			Retained earnings				Treasury shares	Total shareholders' equity
		Legal capital surplus	Other capital surplus	Total capital surplus	Legal retained earnings	Other retained earnings		Total retained earnings		
						General reserve	Retained earnings brought forward			
Balance at beginning of period	2,133,951	2,141,283	40,854	2,182,138	132,600	303,000	10,017,574	10,453,174	(485,408)	14,283,856
Changes during period										
Issuance of new shares - exercise of share acquisition rights										
Issuance of new shares-Restricted Stock										
Dividends of surplus							(507,789)	(507,789)		(507,789)

Profit							1,131,475	1,131,475		1,131,475
Purchase of treasury shares									(230,660)	(230,660)
Disposal of treasury shares			(829)	(829)					76,487	75,658
Net changes in items other than shareholders' equity										
Total changes during period	-	-	(829)	(829)	-	-	623,685	623,685	(154,173)	468,683
Balance at end of period	2,133,951	2,141,283	40,025	2,181,309	132,600	303,000	10,641,260	11,076,860	(639,582)	14,752,539

	Valuation and translation adjustments		Share acquisition rights	Total net assets
	Valuation difference on available-for-sale securities	Total valuation and translation adjustments		
Balance at beginning of period	17,996	17,996	-	14,301,852
Changes during period				
Issuance of new shares - exercise of share acquisition rights				
Issuance of new shares- Restricted Stock				
Dividends of surplus				(507,789)
Profit				1,131,475
Purchase of treasury shares				(230,660)
Disposal of treasury shares				75,658
Net changes in items other than shareholders' equity	968	968		968
Total changes during period	968	968	-	469,651
Balance at end of period	18,965	18,965	-	14,771,504

# Statement of cash flows

(Thousands of yen)

	Fiscal year ended December 31, 2024	Fiscal year ended December 31, 2025
Cash flows from operating activities		
Profit before income taxes	1,535,965	1,595,879
Depreciation	210,622	264,496
Increase (decrease) in allowance for doubtful accounts	93	(1,857)
Increase (decrease) in provision for bonuses	13,791	10,413
Increase (decrease) in provision for retirement benefits	(79,369)	(152,037)
Increase (decrease) in provision for loss on orders received	(4,400)	(11,234)
Increase (decrease) in provision for product warranties	(3,236)	(1,773)
Increase (decrease) in provision for loss on guarantees	3,014	(3,014)
Interest and dividend income	(401,891)	(442,366)
Interest expenses on borrowings and bonds	1,862	11,585
Foreign exchange losses (gains)	(23,759)	(7,142)
Decrease (increase) in accounts receivable - trade, and contract assets	(386,390)	387,942
Decrease (increase) in inventories	(365,903)	(12,271)
Increase (decrease) in trade payables	(1,616,735)	(129,892)
Increase (decrease) in accounts payable - other	6,315	108,896
Increase (decrease) in accrued expenses	29,837	40,423
Increase (decrease) in advances received	185,128	(45,768)
Other, net	36,599	17,564
Subtotal	(858,455)	1,629,842
Interest and dividends received	401,724	442,150
Interest paid	(1,819)	(12,473)
Income taxes paid	(209,037)	(433,633)
Net cash provided by (used in) operating activities	(667,587)	1,625,885
Cash flows from investing activities		
Payments into time deposits	(671,313)	(424,709)
Proceeds from withdrawal of time deposits	818,933	523,705
Purchase of property, plant and equipment	(1,002,239)	(967,131)
Purchase of intangible assets	(15,916)	(15,915)
Loan advances	(17,000)	(38,000)
Proceeds from collection of loans receivable	100	3,383
Other, net	3,255	18,004
Net cash provided by (used in) investing activities	(884,179)	(900,662)
Cash flows from financing activities		
Proceeds from short-term borrowings	470,000	770,000
Repayments of short-term borrowings	(370,000)	(570,000)
Proceeds from long-term borrowings	-	1,000,000
Repayments of long-term borrowings	(102,184)	(181,588)
Dividends paid	(620,880)	(505,140)
Proceeds from issuance of shares	10,812	-
Purchase of treasury shares	(394,154)	(230,660)
Proceeds from disposal of treasury shares	44,331	45,861
Other, net	(2,251)	(4,054)
Net cash provided by (used in) financing activities	(964,327)	324,418
Effect of exchange rate change on cash and cash equivalents	15,584	7,952
Net increase (decrease) in cash and cash equivalents	(2,500,509)	1,057,592
Cash and cash equivalents at beginning of period	4,692,616	2,192,106
Cash and cash equivalents at end of period	2,192,106	3,249,699

(Notes on segment information, etc.)

Segment Information

Overview of Reporting Segments

The previous fiscal year (January 1, 2024 to December 31, 2024) and

Current fiscal year (January 1, 2025 to December 31, 2025)

Since we are a single segment of the clean air systems business, we have omitted the description.

Related Information

The previous fiscal year (January 1, 2024 to December 31, 2024)

1. Product and Service Information

Revenue to external customers for a single product or service segment exceeds 90% of the sales in the income statement, so the description is omitted.

2. Regional Information

(1) Net sales

Since sales to external customers in Japan exceed 90% of the sales in the income statement, the description is omitted.

(2) Property, plant and equipment

Since there are no property, plant and equipment located outside of Japan, the description is omitted.

3. Information per main customer

We have omitted the statement because there is no turnover to a specific customer that exceeds 10% of the sales in the income statement.

Current fiscal year (January 1, 2025 to December 31, 2025)

1. Product and Service Information

Revenue to external customers for a single product or service segment exceeds 90% of the sales in the income statement, so the description is omitted.

2. Regional Information

(1) Net sales

Since sales to external customers in Japan exceed 90% of the sales in the income statement, the description is omitted.

(2) Property, plant and equipment

Since there are no property, plant and equipment located outside of Japan, the description is omitted.

3. Information per main customer

We have omitted the statement because there is no turnover to a specific customer that exceeds 10% of the sales in the income statement.

Information on impairment losses on fixed assets by reporting segment

The previous fiscal year (January 1, 2024 to December 31, 2024)

Not applicable.

Current fiscal year (January 1, 2025 to December 31, 2025)

Not applicable.

Information on amortization and unamortized balances of goodwill by reporting segment

The previous fiscal year (January 1, 2024 to December 31, 2024)

Not applicable.

Current fiscal year (January 1, 2025 to December 31, 2025)

Not applicable.

Information on Negative Goodwill Accrual Gains by Reporting Segment

The previous fiscal year (January 1, 2024 to December 31, 2024)

Not applicable.

Current fiscal year (January 1, 2025 to December 31, 2025)

Not applicable.