Translation

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Summary of Non-Consolidated Financial Results for the Nine Months Ended September 30, 2025 (Based on Japanese GAAP)

November 14, 2025

Company name: AIRTECH JAPAN,LTD.
Stock exchange listing: Tokyo
Stock code: 6291 URL https://www.airtech.co.jp
Representative: President Shinya Hirasawa
Inquiries: Director, Administration Department Naoki Watanabe TEL 03(3872)9192
Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Non-consolidated financial results for the nine months ended September 30, 2025 (from January 1, 2025 to September 30, 2025)

(1) Non-consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended September 30, 2025	10,635	7.9	947	11.6	1,362	8.5	953	5.9
Nine months ended September 30, 2024	9,854	(6.4)	849	27.6	1,256	28.7	900	28.5

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended September 30, 2025	94.32	–
Nine months ended September 30, 2024	86.65	–

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of September 30, 2025	19,848	14,774	74.4	1,457.95
As of December 31, 2024	18,512	14,301	77.3	1,414.01

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended December 31, 2024	–	0.00	–	50.00	50.00
Year ending December 31, 2025	–	0.00	–		
Year ending December 31, 2025 (Forecast)				55.00	55.00

3. Forecast of non-consolidated financial results for the year ending December 31, 2025 (from January 1, 2025 to December 31, 2025)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	13,500	(0.1)	1,050	(4.4)	1,450	(5.2)	1,050	(7.7)	103.82

4. Notes

(1) Application of special accounting methods for preparing quarterly non-consolidated financial statements: No

(2) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations:	No
Changes in accounting policies due to other reasons:	No
Changes in accounting estimates:	No
Restatement of prior period financial statements:	No

(3) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	10,538,420 shares	As of December 31, 2024	10,538,420 shares

Number of treasury shares at the end of the period

As of September 30, 2025	404,584 shares	As of December 31, 2024	424,027 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2025	10,113,813 shares	Nine months ended September 30, 2024	10,396,150 shares

Quarterly non-consolidated financial statements
Non-consolidated balance sheets

(Thousands of yen)

	As of December 31, 2024	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	2,748,627	3,918,559
Notes and accounts receivable - trade, and contract assets	4,286,387	4,039,678
Electronically recorded monetary claims - operating	1,682,441	1,120,550
Securities	728	–
Merchandise and finished goods	1,692,423	1,826,194
Work in process	489,528	536,677
Raw materials and supplies	928,286	855,672
Other	39,398	45,930
Allowance for doubtful accounts	(1,973)	(73)
Total current assets	11,865,846	12,343,189
Non-current assets		
Property, plant and equipment		
Buildings, net	2,491,948	2,423,725
Land	2,508,960	2,805,149
Other, net	620,391	1,200,717
Total property, plant and equipment	5,621,300	6,429,592
Intangible assets	38,905	32,443
Investments and other assets		
Other	986,972	1,042,958
Allowance for doubtful accounts	(75)	(120)
Total investments and other assets	986,896	1,042,838
Total non-current assets	6,647,103	7,504,874
Total assets	18,512,949	19,848,064
Liabilities		
Current liabilities		
Notes and accounts payable - trade	521,173	457,707
Electronically recorded obligations - operating	1,127,828	980,694
Short-term borrowings	380,000	580,000
Current portion of long-term borrowings	54,264	189,675
Income taxes payable	277,163	258,109
Provision for product warranties	13,948	11,367
Provision for bonuses	119,162	303,528
Provision for loss on orders received	17,107	497
Provision for Loss on business withdrawal	–	2,328
Other	1,086,855	1,012,011
Total current liabilities	3,597,502	3,795,919
Non-current liabilities		
Long-term borrowings	101,367	861,376
Provision for retirement benefits	482,040	389,500
Provision for loss on guarantees	3,014	3,306
Other	27,172	23,317
Total non-current liabilities	613,594	1,277,500
Total liabilities	4,211,097	5,073,419

(Thousands of yen)

	As of December 31, 2024	As of September 30, 2025
Net assets		
Shareholders' equity		
Share capital	2,133,951	2,133,951
Capital surplus	2,182,138	2,181,309
Retained earnings	10,453,174	10,899,280
Treasury shares	(485,408)	(456,830)
Total shareholders' equity	14,283,856	14,757,710
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	17,996	16,934
Total valuation and translation adjustments	17,996	16,934
Total net assets	14,301,852	14,774,645
Total liabilities and net assets	18,512,949	19,848,064

Non-consolidated statements of income (cumulative)

(Thousands of yen)

	Nine months ended September 30, 2024	Nine months ended September 30, 2025
Net sales	9,854,511	10,635,267
Cost of sales	7,272,238	7,899,688
Gross profit	2,582,273	2,735,578
Selling, general and administrative expenses		
Freight and packing costs	317,698	328,811
Remuneration for directors (and other officers)	55,466	65,196
Salaries	464,601	484,639
Provision of allowance for doubtful accounts	199	(1,855)
Provision for bonuses	73,535	85,312
Retirement benefit expenses	21,204	17,280
Provision for product warranties	(3,889)	(2,581)
Other	804,274	811,362
Total selling, general and administrative expenses	1,733,091	1,788,167
Operating profit	849,182	947,411
Non-operating income		
Interest income	3,767	4,392
Dividend income	397,562	437,130
Other	38,105	29,970
Total non-operating income	439,436	471,493
Non-operating expenses		
Interest expenses	1,286	6,905
Provision for loss on guarantees	–	292
Foreign withholding tax	26,112	34,225
Other	4,812	14,541
Total non-operating expenses	32,212	55,964
Ordinary profit	1,256,405	1,362,940
Extraordinary income		
Gain on reversal of share acquisition rights	6,393	–
Total extraordinary income	6,393	–
Extraordinary losses		
Impairment losses	–	1,524
Provision Expense for Business Withdrawal Losses	–	2,328
Total extraordinary losses	–	3,852
Profit before income taxes	1,262,799	1,359,087
Income taxes - current	388,018	431,196
Income taxes - deferred	(26,063)	(26,003)
Total income taxes	361,954	405,192
Profit	900,844	953,895